



بورصة تونس
BOURSE DE TUNIS

Monthly Report

July 2024

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Monthly trading activity

The Tunindex index closed July at 9,801.19 points, up 0.77% after gaining 2.51% in June 2024. Since the beginning of the year, its cumulative gains have reached 12.01%, compared with a rise of 11.31% during the same period in 2023.

The Tunindex20 recorded an increase of 0.26% after a gain of 2.82% during the previous month, closing at 4,381.22 points. Since the beginning of the year, the Tunindex20 has risen by 14.52%, compared with 12.20% for the same period in 2023.

Trading volume on the Stock Exchange reached 114.4MD, drop 57.7% on the previous month. Average daily trading volume stood at 5.2MD versus 11.2MD in June, and 5.9MD in 2024.



بورصة تونس
BOURSE DE TUNIS

Stock exchange and listed companies news

Dividend distribution

In July, 19 listed companies distributed dividends for the 2023 financial year, as follows:

- ASTREE: 2,200 dinars,
- BNA: 0,900 dinar,
- SOTUMAG: 0,520 dinar,
- ICF: 2,500 dinars,
- Assurances Maghrebria: 3,100 dinars,
- Assurances Maghrebria Vie: 0,321 dinar,
- City Cars: 1,250 dinar,
- Air Liquide Tunisie: 6,300 dinars,
- SAH: 0,350 dinar,
- ENNAKL Automobiles: 0,700 dinar,
- MPBS: 0,200 dinar,
- ARTES: 0,500 dinar,
- BEST LEASE: 0,140 dinar,
- SOTRAPIL: 1,400 dinar,
- Délice Holding: 0,600 dinar,
- STA: 1,000 dinar,
- Tuninvest SICAR: 0,500 dinar,
- SOTUVER: 0,550 dinar,
- Meuble Intérieurs: 0,500 dinar.

Financial Communication

The “ASSAD” company organized a financial communication at the Bourse headquarters to present **its achievements during 2023 and the 1st quarter of 2024, as well as its outlook for the future.**

CEA
Compte Epargne en Actions
L'épargne qui allège vos impôts

45%
désormais
55%
d'impôts
en moins

50 000 TND
désormais
100 000 TND
montant
déductible

Statistical appendixes



Monthly Indicators & trading activity

july 2024

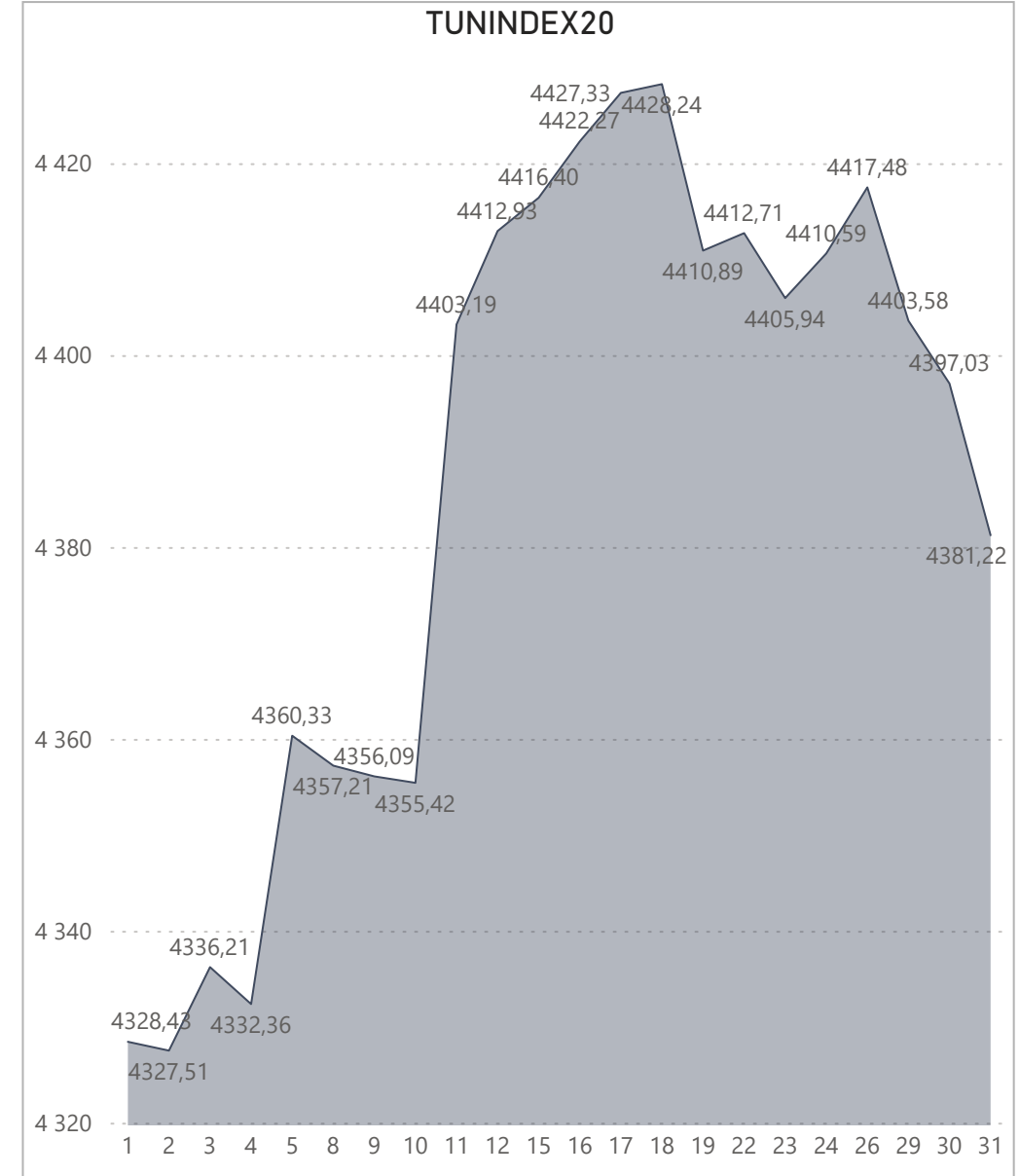
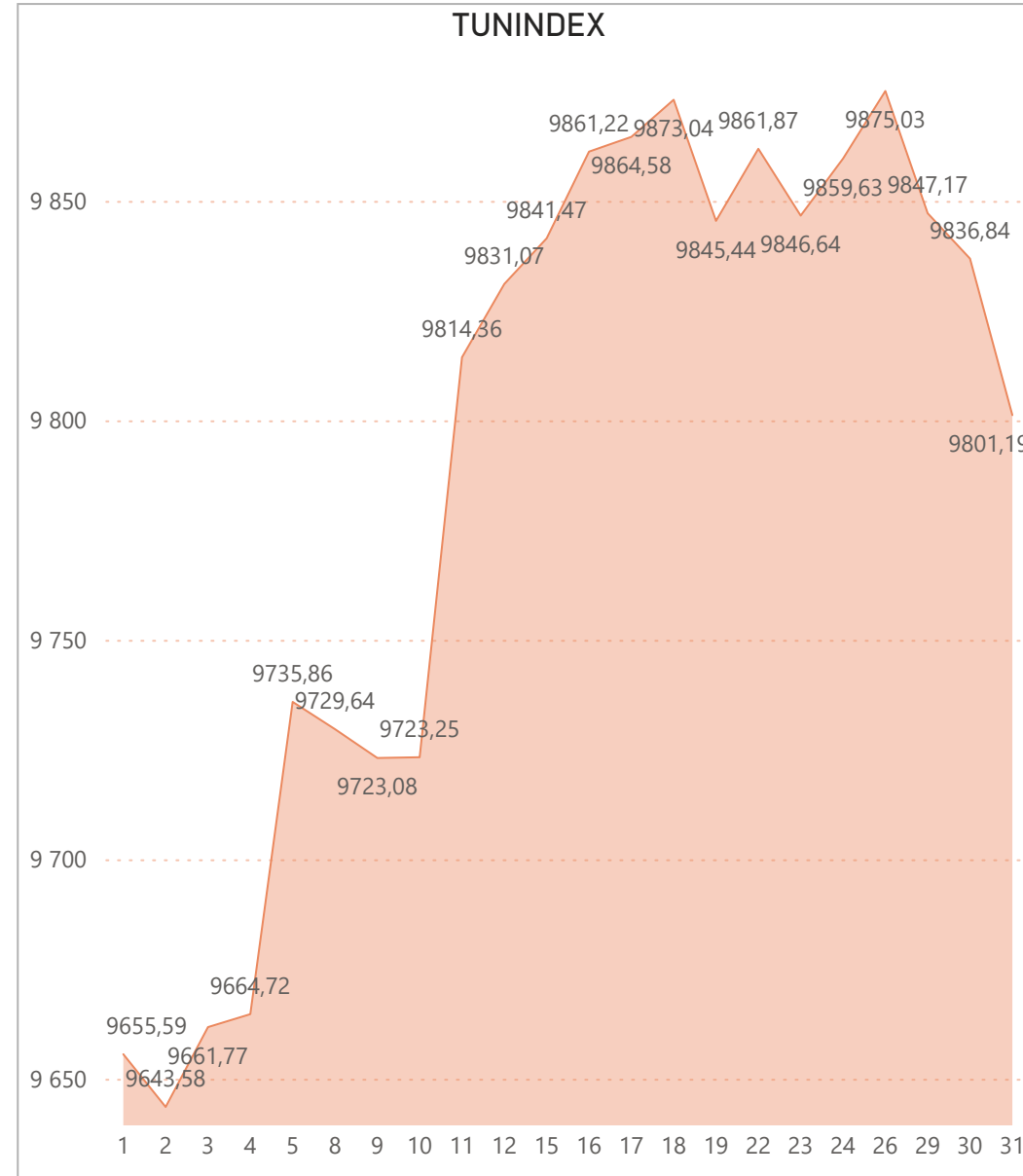
Value in TND	Change
443 402 040	20,37 %
Total Value	
108 287 189	-45,53 %
Shares value	
6 124 233	-58,65 %
Bonds Value	
1 097 110	-43,45 %
Parallel Market value	
327 893 467	114,55 %
Registrations	
40	100,00 %
Declarations	
Trading Volume	Change
20 815 947	-41,96 %
Total	
13 913 535	-43,78 %
Shares TradingVolume	
75 078	-62,16 %
Bonds Trading Volume	
286 708	42,60 %
Parallel Market trading volume	
6 540 622	-38,96 %
Registrations	
4	100,00 %
Declarations	

25 930	6,00 %	20,6 %	18,0 %	5 814	9,14	1,40	5,98 %
Capitalization in MD	Annual change	Foreign ownership	Capi./GDP	Free float cap in MD	Market PER	Market PBV	Dividend YIELD

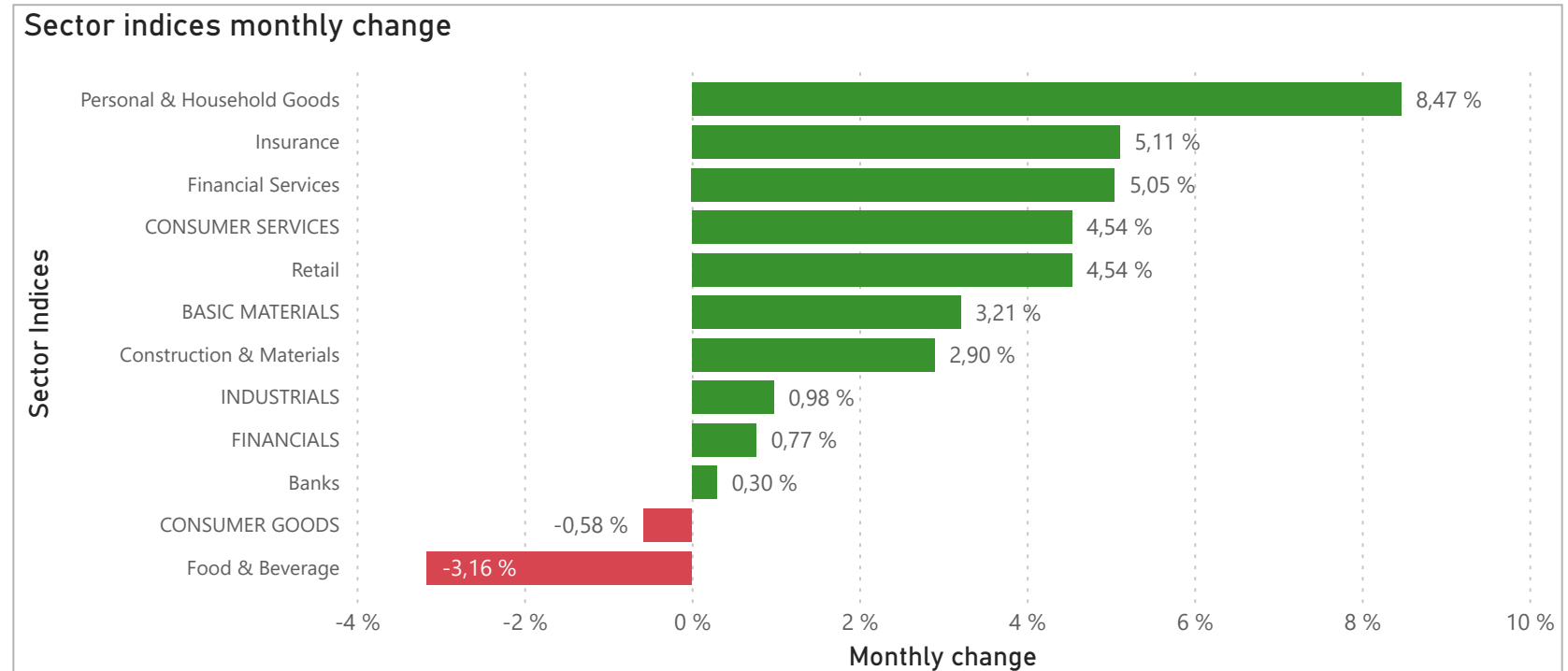
9 801,19	0,77 %	12,01 %
TUNINDEX	Change/Month	Change/Year
4 381,22	0,26 %	14,52 %
TUNINDEX20	Change/Month	Change/Year

Market	Block trades number	Block trades Volume	Block trades Value	Trades number	Trading Volume	Value in TND
Official Market: Shares	12	1 611 665	14 307 670	28 583	13 913 535	108 287 189

INDEX	TUNINDEX		TUNINDEX20	
Month	Index value	Daily change	Index value	Daily change
july				
1	9 655,59	-0,72 %	4 328,43	-0,95 %
2	9 643,58	-0,12 %	4 327,51	-0,02 %
3	9 661,77	0,19 %	4 336,21	0,20 %
4	9 664,72	0,03 %	4 332,36	-0,09 %
5	9 735,86	0,74 %	4 360,33	0,65 %
8	9 729,64	-0,06 %	4 357,21	-0,07 %
9	9 723,08	-0,07 %	4 356,09	-0,03 %
10	9 723,25	0,00 %	4 355,42	-0,02 %
11	9 814,36	0,94 %	4 403,19	1,10 %
12	9 831,07	0,17 %	4 412,93	0,22 %
15	9 841,47	0,11 %	4 416,40	0,08 %
16	9 861,22	0,20 %	4 422,27	0,13 %
17	9 864,58	0,03 %	4 427,33	0,11 %
18	9 873,04	0,09 %	4 428,24	0,02 %
19	9 845,44	-0,28 %	4 410,89	-0,39 %
22	9 861,87	0,17 %	4 412,71	0,04 %
23	9 846,64	-0,15 %	4 405,94	-0,15 %
24	9 859,63	0,13 %	4 410,59	0,11 %
26	9 875,03	0,16 %	4 417,48	0,16 %
29	9 847,17	-0,28 %	4 403,58	-0,31 %
30	9 836,84	-0,10 %	4 397,03	-0,15 %
31	9 801,19	-0,36 %	4 381,22	-0,36 %



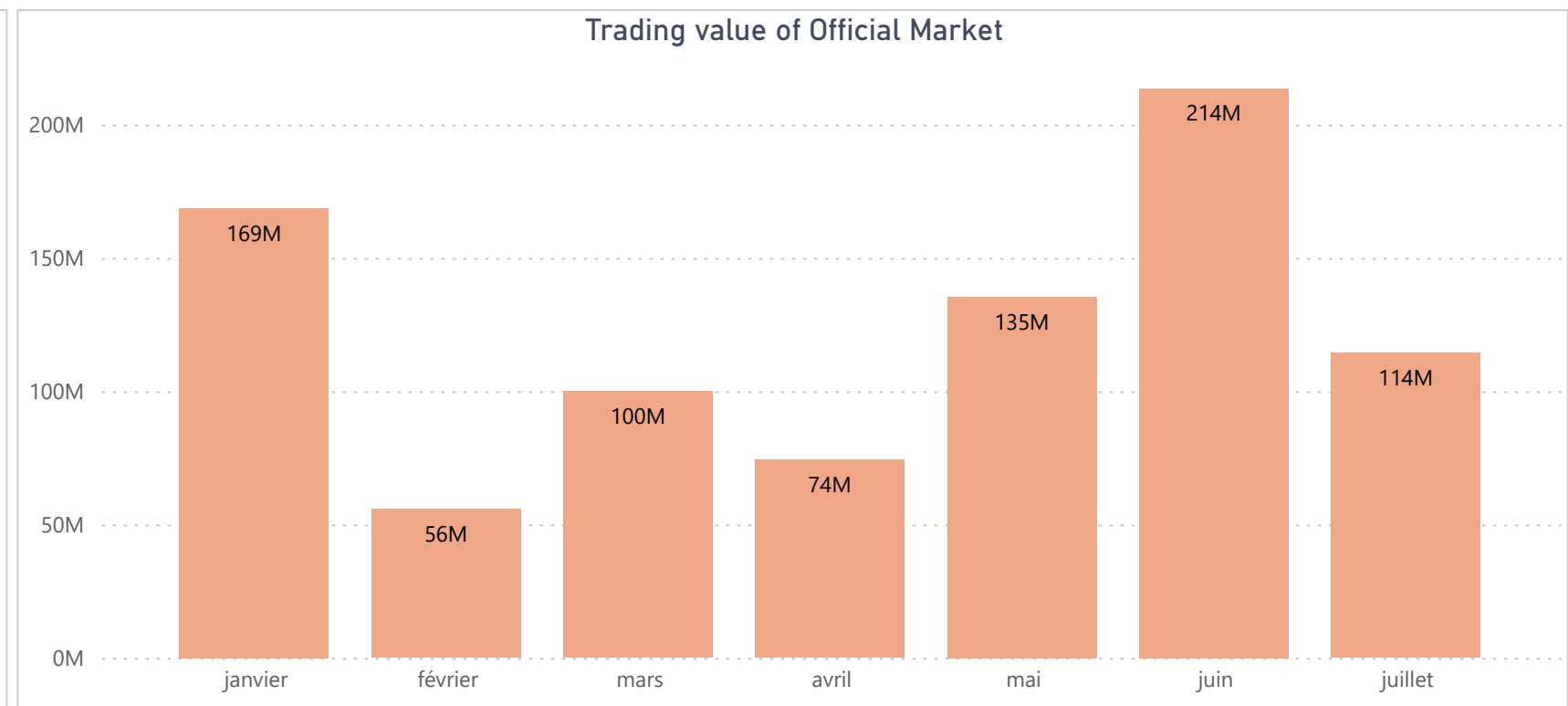
INDICES	Index Value	Last month Index Value	Monthly change	Annual change	Weight in TUNINDEX
FINANCIALS	7 472,27	7 415,03	0,77 %	14,05 %	63,72 %
Banks	6 979,27	6 958,50	0,30 %	14,40 %	57,18 %
Insurance	14 410,30	13 709,54	5,11 %	1,18 %	3,66 %
Financial Services	11 645,99	11 086,42	5,05 %	26,80 %	2,88 %
CONSUMER SERVICES	3 018,30	2 887,10	4,54 %	0,53 %	3,47 %
Retail	4 755,33	4 548,61	4,54 %	0,53 %	3,47 %
CONSUMER GOODS	8 068,16	8 114,99	-0,58 %	14,90 %	20,85 %
Food & Beverage	10 102,72	10 432,18	-3,16 %	15,73 %	15,77 %
Personal & Household Goods	2 439,80	2 249,19	8,47 %	12,37 %	5,02 %
INDUSTRIALS	1 687,76	1 671,45	0,98 %	1,72 %	7,84 %
Construction & Materials	687,66	668,30	2,90 %	-2,81 %	3,36 %
BASIC MATERIALS	4 172,46	4 042,72	3,21 %	6,85 %	2,14 %



Indicators	july 2024	june 2024	Change
# of Trading days	22	19	
Trading Value on the Official Market in TND	114 411 422	213 598 778	-46,44 %
Daily average of trading value in TND	5 200 519	11 242 041	-53,74 %
Trading volume on the Official Market	13 988 613	24 948 378	-43,93 %
Daily average of Trading Volume	635 846	1 313 073	-51,58 %
Trades number on the Official Market	28 605	33 336	-14,19 %
Daily average of trades number	1 300	1 755	-25,89 %

Monthly Trading value of Official Market

Mois	Trading Volume	Trades number	Value in TND	Value in %
janvier	25921	12 284 433	168 664 629	19,57%
février	21817	7 022 796	55 666 817	6,46%
mars	23917	10 075 913	100 017 357	11,60%
avril	26316	8 033 178	74 191 304	8,61%
mai	42506	18 097 829	135 409 675	15,71%
juin	33336	24 948 378	213 598 778	24,78%
juillet	28605	13 988 613	114 411 422	13,27%
Total	202418	94 451 140	861 959 983	100,00%



Cumulative annual Trading value in TND

Markets	Trades	july 2024	Trades	july 2023	Change	Volume	july 2024	Volume	july 2023	Change	Value	july 2024	Value	july 2023	Change
Official Market: Shares		201 122		194 156	3,59 %		93 356 843		148 281 284	-37,04 %		796 762 390		1 095 590 043	-27,28 %
Official Market: Bonds		1 296		2 190	-40,82 %		1 094 297		2 080 441	-47,40 %		65 197 593		128 855 809	-49,40 %
Parallel Market		1 363		1 272	7,15 %		1 722 424		2 600 892	-33,78 %		9 482 934		17 891 848	-47,00 %
Registrations		886		776	14,18 %		50 310 503		28 039 560	79,43 %		1 165 029 756		486 345 684	139,55 %
Declarations		6		8	-25,00 %		11		468 456	-100,00 %		216		20 523 174	-100,00 %
Total		204 673		198 402	3,16 %		146 484 078		181 470 633	-19,28 %		2 036 472 890		1 749 206 558	16,42 %

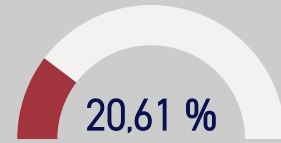
25 930

Market Capitalization in MD

6,00 %

Annual change

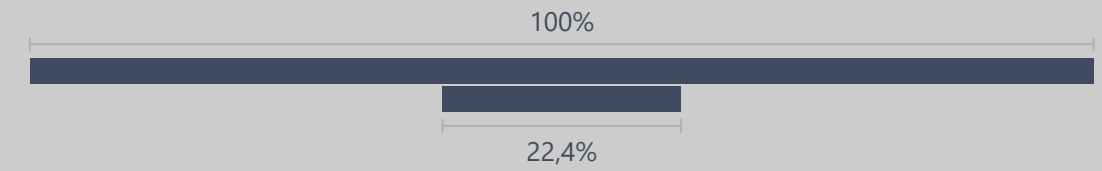
Market cap. share held by foreigners



5 814

Free float market cap. within Tunindex in MD

Market Cap
Free float market cap. in Tunindex

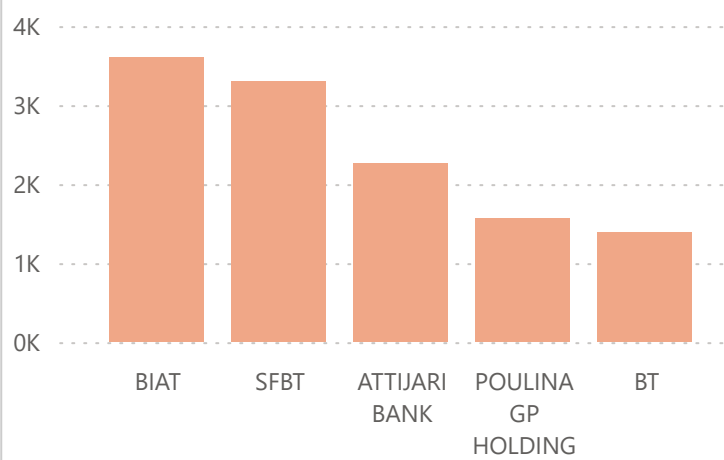


Sector	Market cap. in MD	In %	Annual change
Banks	12 119,52	46,74%	8,41 %
Food & Beverage	5 743,02	22,15%	10,83 %
Insurance	1 294,81	4,99%	-4,76 %
Industrial Goods & Services	1 273,22	4,91%	2,08 %
Retail	1 270,41	4,90%	-8,29 %
Financial Services	1 061,99	4,10%	21,48 %
Personal & Household Goods	968,99	3,74%	8,12 %
Construction & Materials	945,74	3,65%	-5,43 %
Basic Resources	414,18	1,60%	1,72 %
Chemicals	309,41	1,19%	-9,20 %
HEALTH CARE	231,24	0,89%	-6,05 %
TELECOMMUNICATIONS	91,74	0,35%	-4,42 %
TECHNOLOGY	67,59	0,26%	-28,20 %
OIL & GAS	59,92	0,23%	-3,14 %
Travel & Leisure	41,42	0,16%	-11,36 %
Automobiles & Parts	36,23	0,14%	-19,24 %
Media	0,35	0,00%	-42,86 %
Total	25 929,79	100,00%	

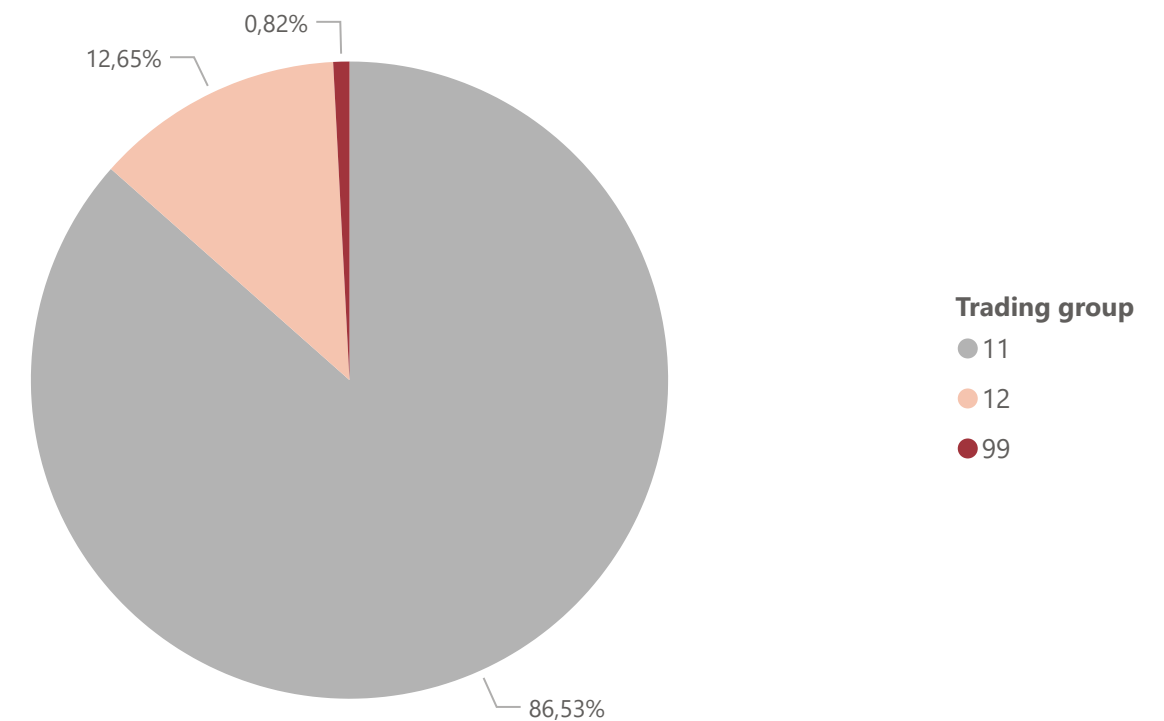
Market Cap TOP 5

Company	Market cap. in MD	In %
BIAT	3 600,35	13,88 %
SFBT	3 297,94	12,72 %
ATTIJARI BANK	2 263,80	8,73 %
POULINA GP HOLDING	1 566,03	6,04 %
BT	1 390,50	5,36 %
Total	12 118,61	46,74 %

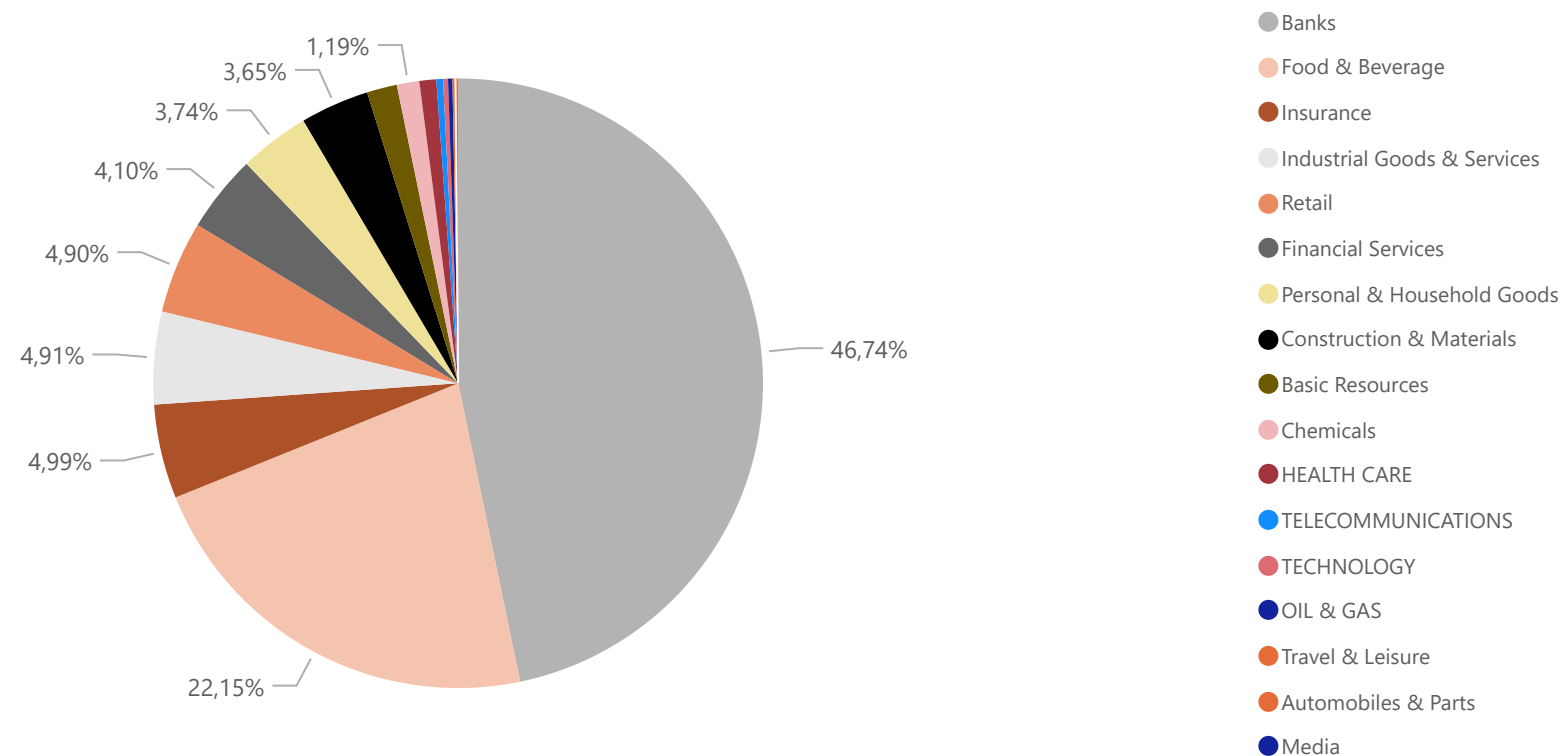
TOP 5 Market Cap. Companies in MD



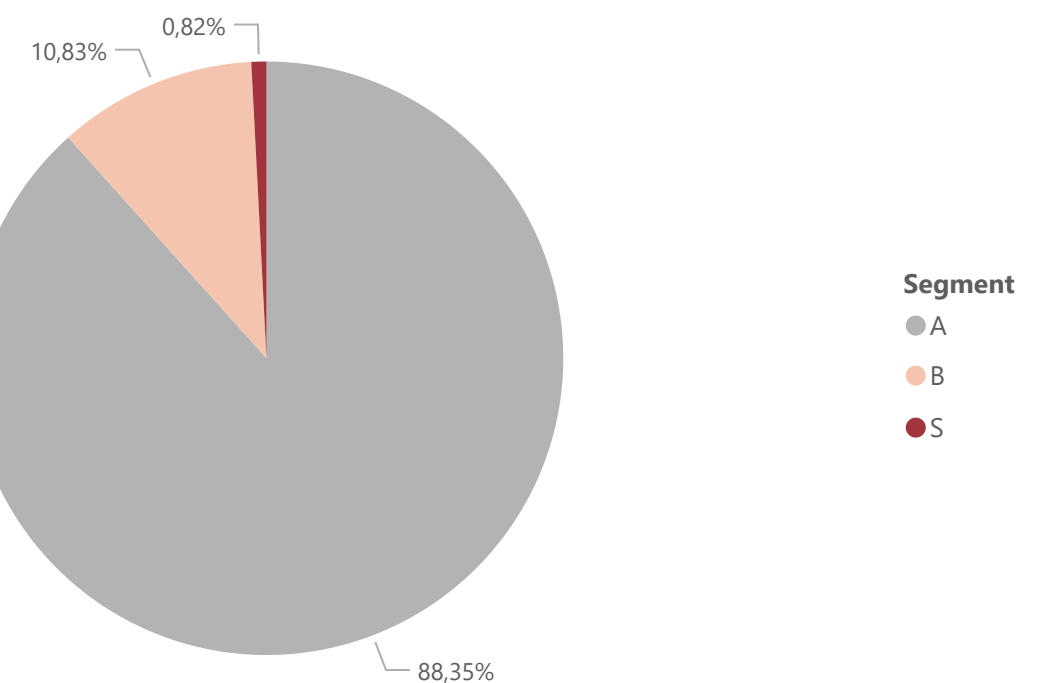
Breakdown of Market Cap. by Trading Group



Breakdown Market Cap. by Sector in MD



Breakdown of Market Cap. by Segment



108 287 189

Trading Value in TND

Market	Trades number	Volume	Value in TND
Official Market: Shares	28 583	13 913 535	108 287 189

Market	Trades number	Volume	Value in TND	Value in n %
Central Order Book	28 571	12 301 870	93 979 519	86,79%
Block Market	12	1 611 665	14 307 670	13,21%
Total	28 583	13 913 535	108 287 189	100,00%

Segment	Trades	Volume	Value in TND	Value in %
A	19 501	9 719 380	88 628 180	81,85%
B	8 203	3 474 633	19 222 380	17,75%
S	879	719 522	436 628	0,40%
Total	28 583	13 913 535	108 287 189	100,00%

Trading Group	Trades	Volume	Value in TND	Value in %
11	25 757	11 301 297	93 303 543	86,16%
12	1 063	1 881 789	14 529 197	13,42%
99	870	719 470	436 628	0,40%
32	893	10 979	17 821	0,02%
Total	28 583	13 913 535	108 287 189	100,00%

july	Trades	Volume	Value in TND	In %
1	1 319	1 499 453	12 414 128	11,46%
2	1 198	1 630 659	14 179 308	13,09%
3	1 271	421 388	2 942 483	2,72%
4	1 232	419 572	3 370 128	3,11%
5	1 351	508 625	3 944 203	3,64%
8	1 338	720 927	4 928 552	4,55%
9	1 362	457 559	4 475 911	4,13%
10	1 314	429 030	2 494 530	2,30%
11	1 432	469 443	3 859 542	3,56%
12	1 522	786 020	5 668 877	5,24%
15	1 159	414 947	2 736 653	2,53%
16	1 378	352 662	4 449 993	4,11%
17	1 509	453 467	3 426 104	3,16%
18	1 589	364 464	2 719 817	2,51%
19	1 640	676 283	5 244 291	4,84%
22	1 335	346 641	2 274 237	2,10%
23	1 417	433 003	2 666 683	2,46%
24	1 625	784 415	7 626 656	7,04%
26	953	299 933	2 899 739	2,68%
29	782	171 063	1 246 161	1,15%
30	928	408 297	2 883 981	2,66%
31	929	1 865 684	11 835 214	10,93%

Breakdown of trading value by Central order Book & Block market



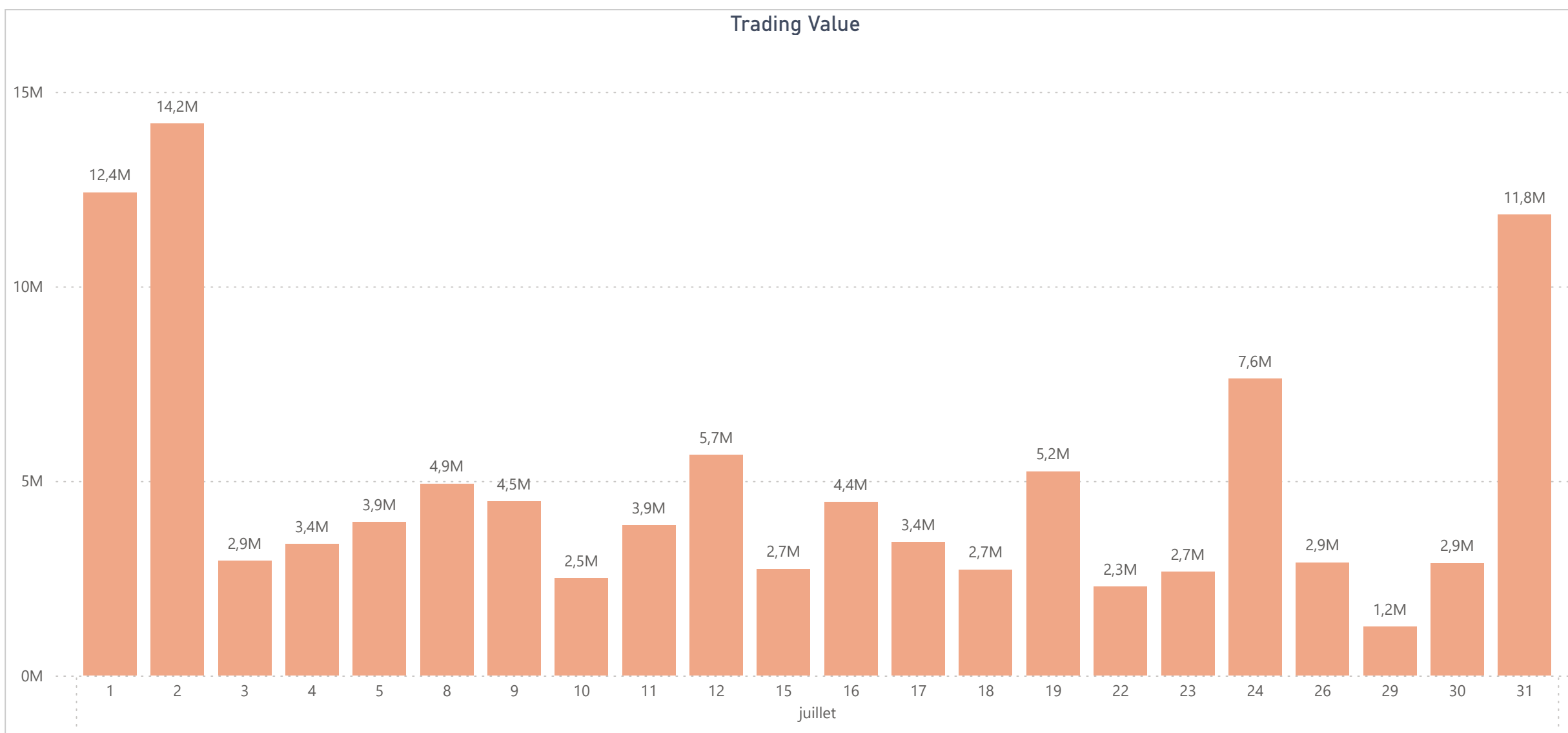
Breakdown of trading value by segment



Breakdown of trading value by trading group

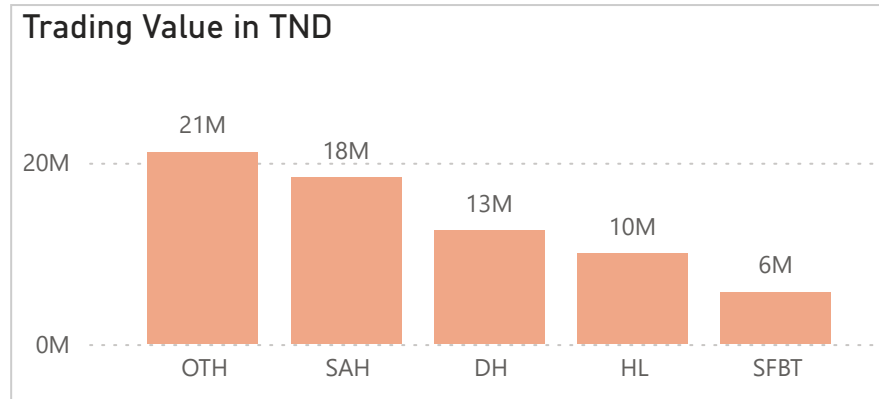


Trading Value

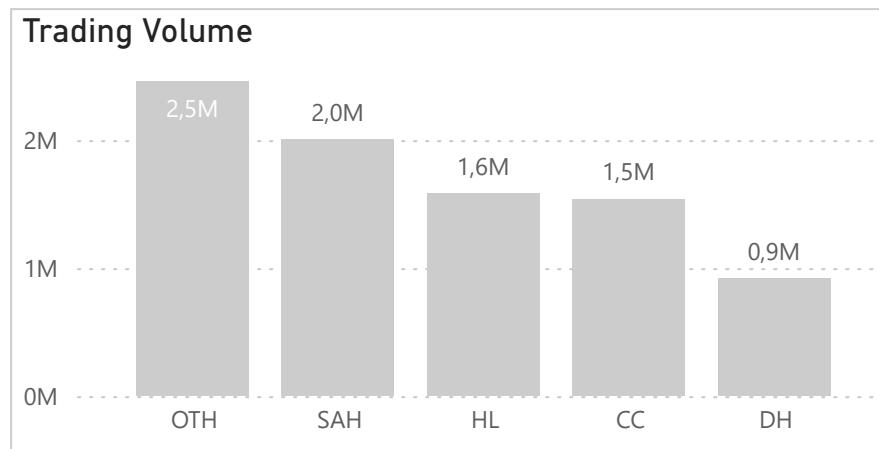


Most active companies

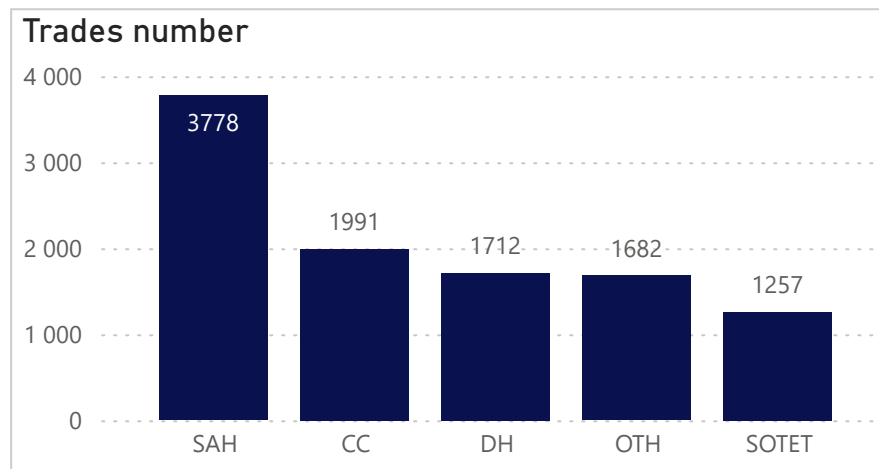
Company	Segment	Trading Group	Trading Value in TND
OTH	A	11	21 172 355
SAH	A	11	18 377 353
DH	A	11	12 519 790
HL	B	12	9 963 488
SFBT	A	11	5 714 150



Company	Segment	Trading Group	Trading volume
OTH	A	11	2 459 926
SAH	A	11	2 003 962
HL	B	12	1 582 288
CC	A	11	1 538 777
DH	A	11	919 239



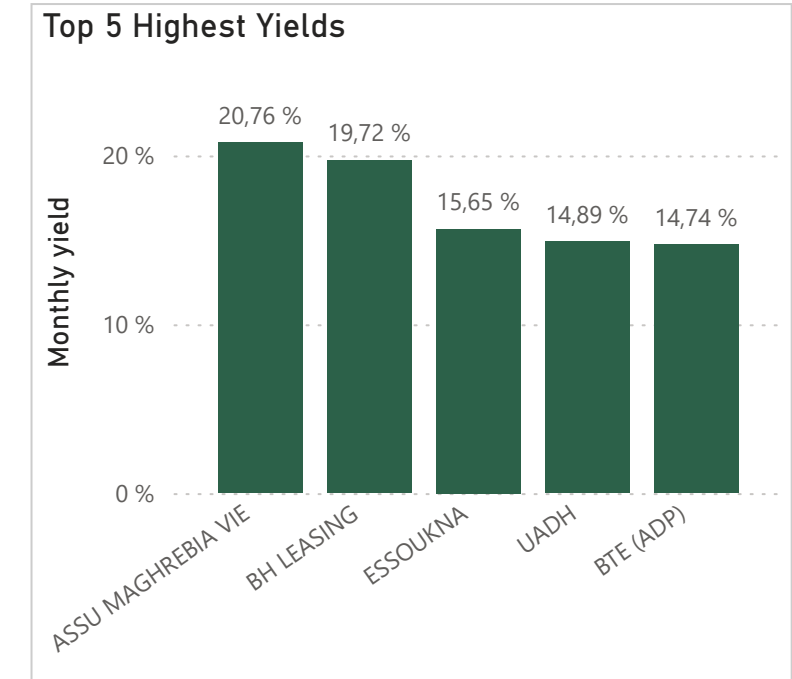
Company	Segment	Trading Group	Trades number
SAH	A	11	3 778
CC	A	11	1 991
DH	A	11	1 712
OTH	A	11	1 682
SOTET	B	11	1 257



Monthly Performance - Yields

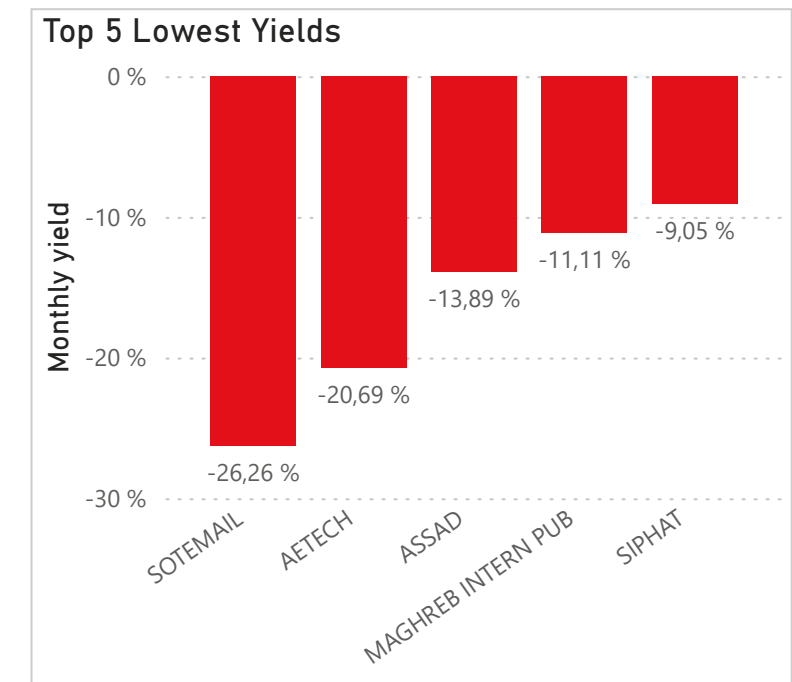
Top 5 Highest Yields

Company	Compartment	Groupe	Yields
ASSU MAGHREBIA VIE	B	11	20,76 %
BH LEASING	B	12	19,72 %
ESSOUKNA	B	12	15,65 %
UADH	S	99	14,89 %
BTE (ADP)	B	12	14,74 %



Top 5 Lowest Yields

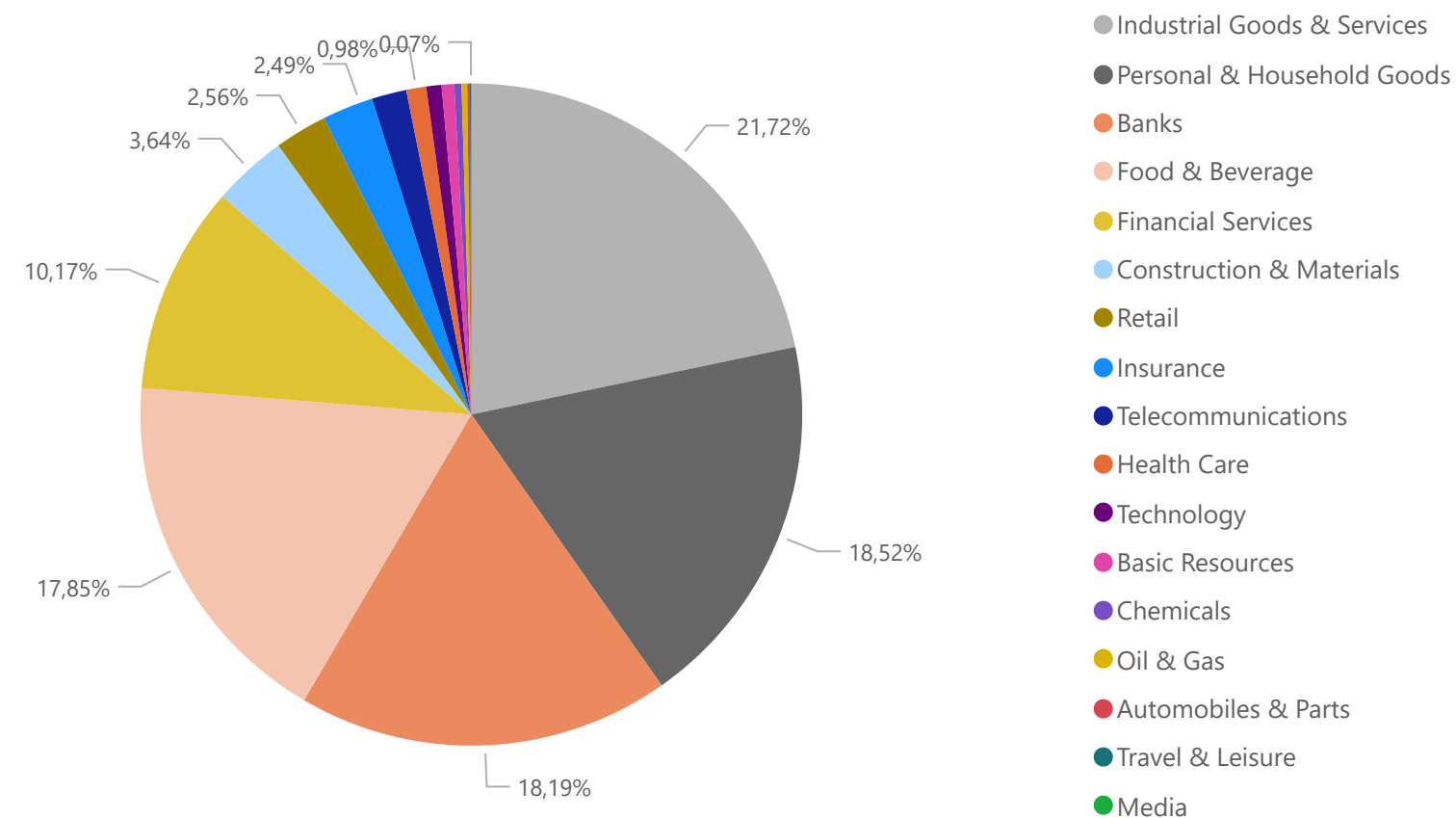
Company	Compartment	Groupe	Yields
SOTEMAIL	B	12	-26,26 %
AETECH	S	99	-20,69 %
ASSAD	S	99	-13,89 %
MAGHREB INTERN PUB	S	99	-11,11 %
SIPHAT	S	99	-9,05 %



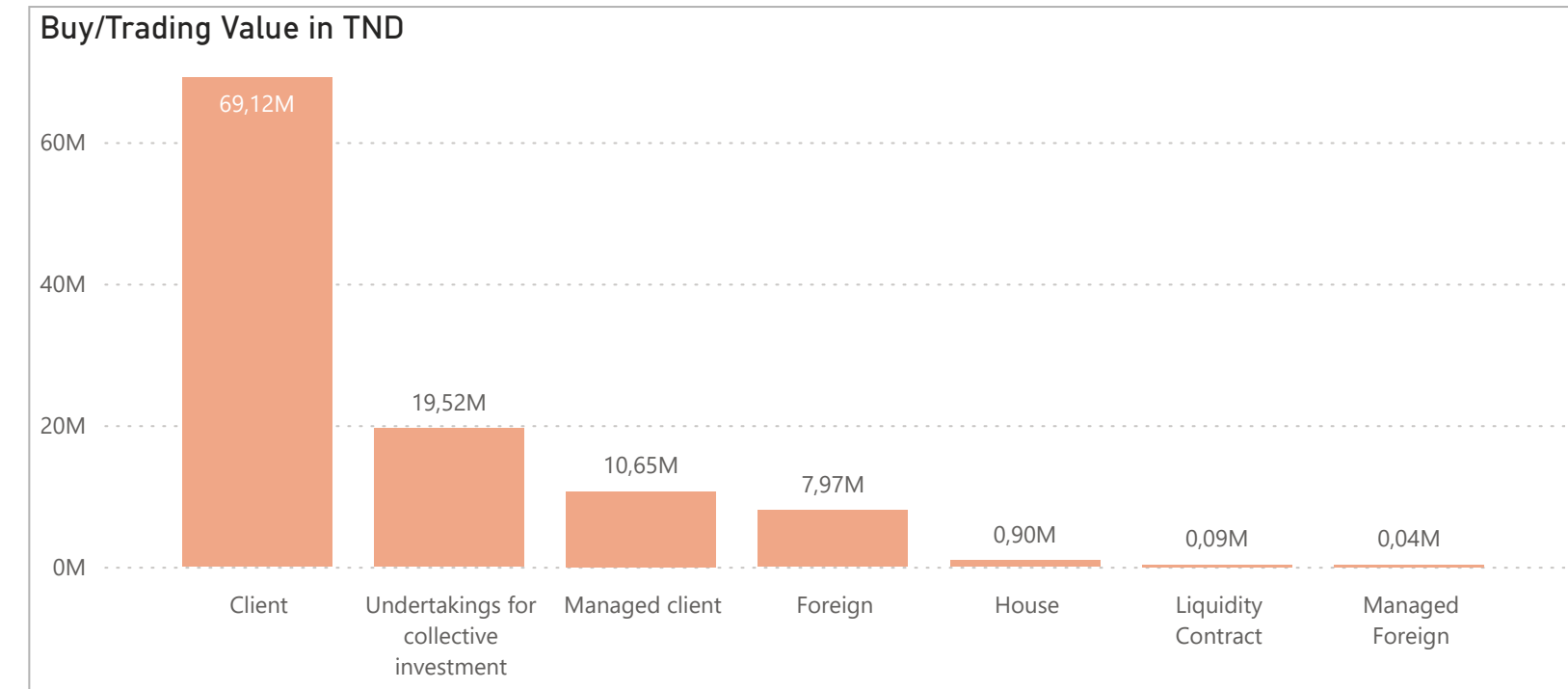
SECTOR	Market Cap. in MD	Market Cap. in %	Free float market Cap. in Tunindex in MD	PER
Banks	12 119,52	46,74 %	3 324,10	7,48
Food & Beverage	5 743,02	22,15 %	917,00	11,13
Insurance	1 294,81	4,99 %	213,02	9,4
Industrial Goods & Services	1 273,22	4,91 %	260,23	14,74
Retail	1 270,41	4,90 %	201,66	9,35
Financial Services	1 061,99	4,10 %	167,52	7,93
Personal & Household Goods	968,99	3,74 %	291,98	21,17
Construction & Materials	945,74	3,65 %	195,29	13,16
Basic Resources	414,18	1,60 %	82,84	9,46
Chemicals	309,41	1,19 %	41,35	8,88
HEALTH CARE	231,24	0,89 %	44,80	40,13
TELECOMMUNICATIONS	91,74	0,35 %	18,86	6,95
TECHNOLOGY	67,59	0,26 %	33,54	Perte
OIL & GAS	59,92	0,23 %	17,98	6,89
Travel & Leisure	41,42	0,16 %	0,00	Perte
Automobiles & Parts	36,23	0,14 %	3,38	1,42
Media	0,35	0,00 %	0,00	Perte
Total	25 929,79	100,00 %	5 813,54	

SECTOR	Trades/Month	Volume/Month	Trading Value/Month in TND	Value in %
Industrial Goods & Services	2 949	2 712 859	23 521 270	21,72%
Personal & Household Goods	5 246	2 224 533	20 053 546	18,52%
Banks	4 890	1 650 526	19 692 932	18,19%
Food & Beverage	3 658	1 497 713	19 322 751	17,85%
Financial Services	833	1 735 681	11 011 995	10,17%
Construction & Materials	3 227	2 246 448	3 942 660	3,64%
Retail	2 035	412 974	2 776 955	2,56%
Insurance	448	101 773	2 698 202	2,49%
Telecommunications	1 384	454 936	1 832 818	1,69%
Health Care	605	153 218	1 056 585	0,98%
Technology	882	153 687	803 767	0,74%
Basic Resources	628	129 214	662 250	0,61%
Chemicals	244	6 142	381 483	0,35%
Oil & Gas	252	19 862	296 985	0,27%
Automobiles & Parts	289	201 830	138 329	0,13%
Travel & Leisure	114	197 710	76 541	0,07%
Media	6	3 450	301	0,00%
Total	27 690	13 902 556	108 269 368	100,00%

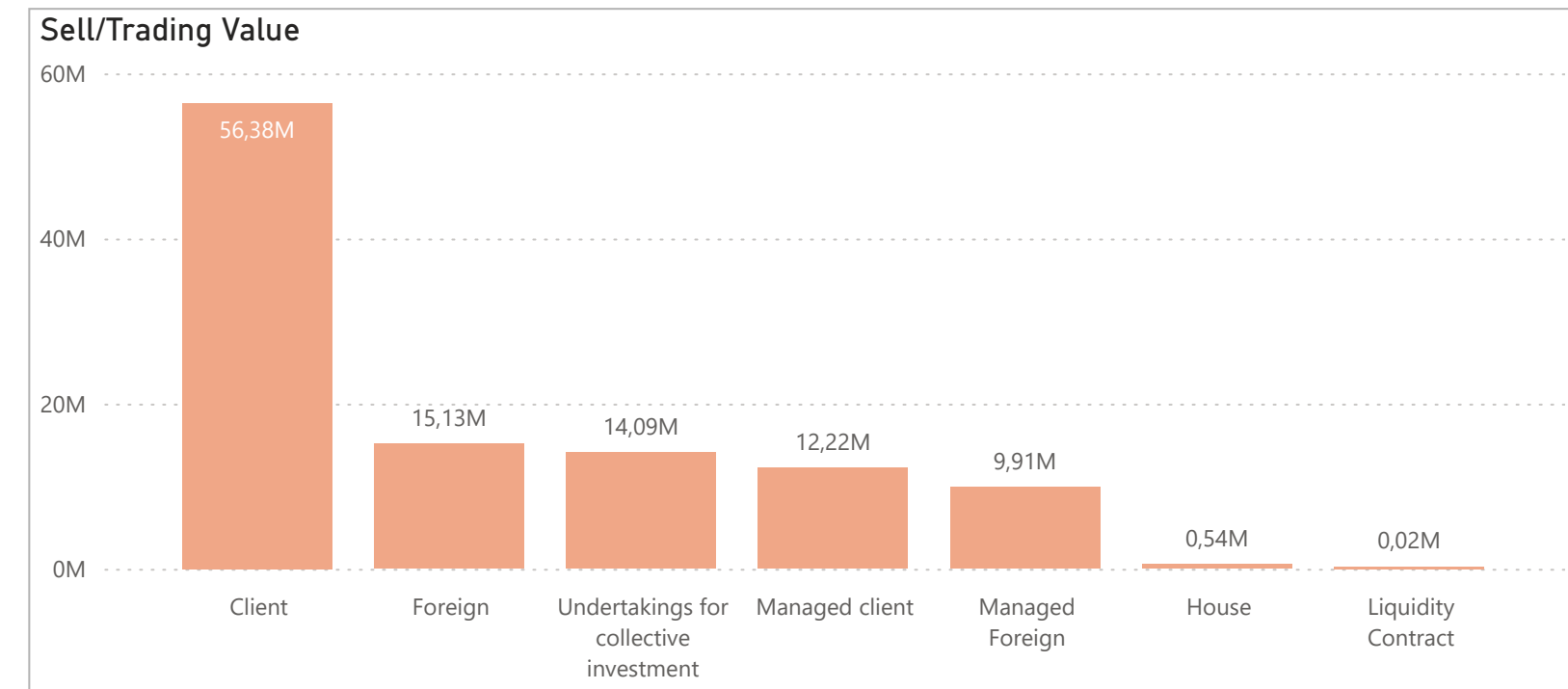
Breakdown of trading value by sector



Buy	Trades	Volume	Trading Value in TND	Trading value in %
Client	22 192	9 520 970	69 120 058	63,83%
Undertakings for collective investment	2 310	1 986 809	19 524 360	18,03%
Managed client	3 442	1 344 638	10 647 319	9,83%
Foreign	239	932 726	7 966 582	7,36%
House	362	115 326	898 362	0,83%
Liquidity Contract	21	3 667	92 931	0,09%
Managed Foreign	17	9 399	37 577	0,03%
Total	28 583	13 913 535	108 287 189	100,00%



Sell	Trades	Volume	Trading Value in TND	Trading Value in %
Client	22 569	7 606 941	56 383 621	52,07%
Foreign	400	1 780 090	15 127 186	13,97%
Undertakings for collective investment	2 089	1 406 539	14 091 692	13,01%
Managed client	3 345	1 470 525	12 221 397	11,29%
Managed Foreign	40	1 575 819	9 909 605	9,15%
House	114	72 488	535 692	0,49%
Liquidity Contract	26	1 133	17 997	0,02%
Total	28 583	13 913 535	108 287 189	100,00%



6 124 233

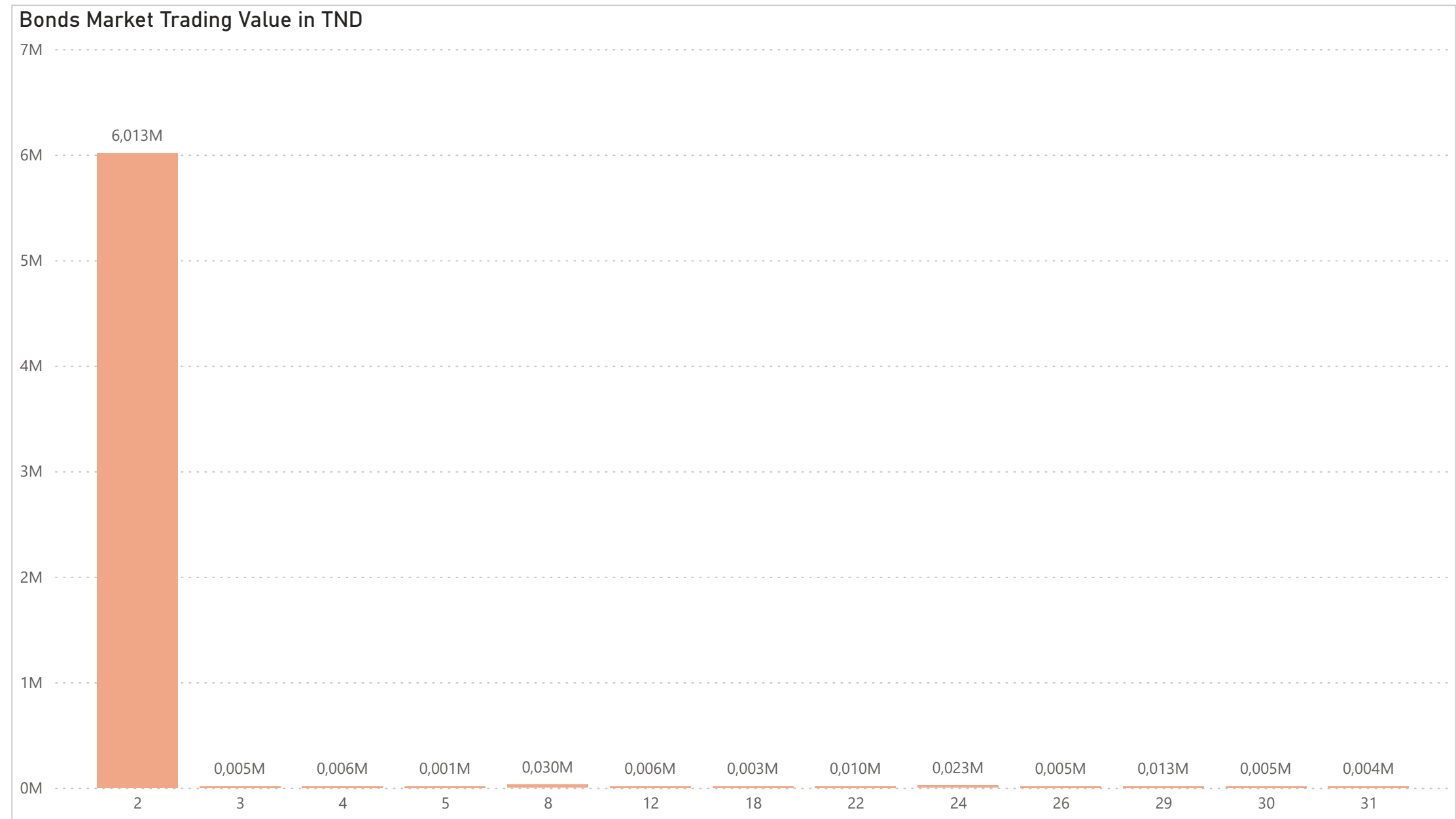
Trading Value in TND

Trades	Volume	Trading Value in TND
22	75 078	6 124 233

Buy	Trades	Volume	Value	Value in %
Undertakings for collective investment	10	71 702	6 061 686	98,98%
Managed client	10	3 011	35 295	0,58%
Client	2	365	27 252	0,44%
Total	22	75 078	6 124 233	100,00%

Sell	Trades	Volume	Value	Value in %
Undertakings for collective investment	6	70 025	6 035 878	98,56%
Client	6	1 647	49 479	0,81%
Managed client	10	3 406	38 876	0,63%
Total	22	75 078	6 124 233	100,00%

july	Trades	Volume	Trading Value in TND	Trading value in %
2	5	70 000	6 012 617	98,18%
3	1	536	5 211	0,09%
4	1	670	6 415	0,10%
5	2	149	1 455	0,02%
8	2	612	29 581	0,48%
12	1	550	5 542	0,09%
18	1	275	2 834	0,05%
22	1	100	10 447	0,17%
24	1	25	23 261	0,38%
26	2	561	5 492	0,09%
29	2	700	12 562	0,21%
30	1	500	4 898	0,08%
31	2	400	3 919	0,06%



Electronic Trading

219 326

Trading Value in TND

Trades	Volume	Trading Value in TND
235	135 746	219 326

Buy	Trades	Volume	Trading Value in TND	Value in %
Client	223	130 103	210 072	95,78%
Managed client	12	5 643	9 253	4,22%
Total	235	135 746	219 326	100,00%

Sell	Trades	Volume	Trading Value in TND	Value in %
Client	232	134 402	217 175	99,02%
Managed client	3	1 344	2 150	0,98%
Total	235	135 746	219 326	100,00%

Open-outcry

877 785

Trading Value in TND

Trades	Volume	Trading Value in TND
8	150 962	877 785

Buy	Trades	Volume	Trading Value in TND	Value in %
Client	6	142 801	845 414	96,31%
Managed client	2	8 161	32 371	3,69%
Total	8	150 962	877 785	100,00%

Sell	Trades	Volume	Trading Value in TND	Value in %
Client	3	133 001	815 410	92,89%
Managed client	5	17 961	62 375	7,11%
Total	8	150 962	877 785	100,00%

